

# Surgical Management of Endocarditis: The Society of Thoracic Surgeons Clinical Practice Guideline

John G. Byrne, MD, Katayoun Rezai, MD, Juan A. Sanchez, MD, MPA, Richard A. Bernstein, MD, PhD, Eric Okum, MD, Marzia Leacche, MD, Jorge M. Balaguer, MD, Shyam Prabhakaran, MD, MS, Charles R. Bridges, MD, ScD, and Robert S. D. Higgins, MD, MSHA

Department of Cardiac Surgery, Vanderbilt University Medical Center, Nashville, Tennessee; Division of Infectious Diseases, Rush University, Chicago, Illinois; Department of Surgery, Saint Mary's Hospital, Waterbury, Connecticut; Feinberg School of Medicine of Northwestern University, Northwestern Memorial Hospital, Chicago, Illinois; Cardiac Vascular and Thoracic Surgeons, Cincinnati, Ohio; Department of Surgery, University of Pennsylvania Medical Center, Philadelphia, Pennsylvania; Department of Cardiovascular-Thoracic Surgery, Rush University Medical Center, Chicago, Illinois; and Division of Cardiac Surgery, The Ohio State University Medical Center, Columbus, Ohio

## Executive Summary

In spite of the evolution of antimicrobial therapy and sepsis prevention, infections affecting the heart and the valves continue to create significant morbidity and mortality, leading to valvular incompetence, embolization, cerebrovascular accidents and congestive heart failure. Based upon a review of the literature from January 2000 to December 2010, this guideline focusing on the management of endocarditis in common and complex clinical situations includes recommendations regarding the management of native and prosthetic valve infections, septic neurologic manifestations, and reviews the valve selection options and replacement criteria.

Neurologic complications in patients with endocarditis are among the most vexing and challenging clinical problems to manage. Radiographic evaluation of patients with endocarditis and stroke is recommended using either magnetic resonance imaging or computed tomography scan as an acceptable initial brain imaging study (Class I, Level of evidence B). Vascular imaging should be performed contemporaneously with brain imaging using either magnetic resonance angiography or computed tomography angiography to rule out mycotic aneurysm in patients without evidence intracranial hemorrhage (Class I, Level of evidence C). It is reasonable to reserve

catheter angiography for patients with evidence of intracranial bleeding or in circumstances where mycotic aneurysm has been suggested by noninvasive vascular imaging (Class IIa, Level of evidence C).

The timing of surgery in patients with neurologic complications is similarly challenging in patients who have had a major ischemic stroke or any intracranial hemorrhage. It is reasonable to delay valve replacement or repair surgery for at least 4 weeks from the time of the stroke if possible (Class IIa, Level of evidence C). If there is a progressive decline in cardiac function, or congestive heart failure, recurrent stroke, or systemic embolization or uncontrolled infection despite adequate antibiotic therapy, a delay of less than 4 weeks may be reasonable particularly in patients with small areas of brain infarction (Class IIb, Level of evidence C). Recent reports of earlier surgical intervention suggest that surgery may be appropriate without compromising neurologic recovery postoperatively.

When surgery is indicated for native aortic valve endocarditis, a mechanical or stented tissue valve is acceptable, if the infection is limited to the native aortic valve or to the aortic annulus. Valve choice should be based upon age, life expectancy, comorbidities, and compliance with anticoagulation therapy (Class IIa, Level of evidence B). A homograft may be considered in native aortic valve endocarditis when the infection is limited to the native aortic valve or to the aortic annulus (Class IIb, Level of evidence B). This may be particularly true for intravenous drug users when the risk of reoperation is higher due to the higher risk of recurrent endocarditis and a higher rate of structural valve degeneration if bioprosthetic valves are used in younger patients. It may be reasonable to use the homograft in native aortic valve endocarditis with periannular abscess and extensive annular or aortic wall destruction requiring aortic root replacement or reconstruction or extensive aortic ventricular discontinuity (Class IIb, Level of evidence B). When surgery is indicated for prosthetic valve aortic endocarditis, it is reasonable to implant a mechanical or stented tissue valve (Class IIa, Level of evidence B). A homograft may be beneficial in aortic valve prosthetic endocarditis when

The Society of Thoracic Surgeons Clinical Practice Guidelines are intended to assist physicians and other health care providers in clinical decision-making by describing a range of generally acceptable approaches for the diagnosis, management, or prevention of specific diseases or conditions. These guidelines should not be considered inclusive of all proper methods of care or exclusive of other methods of care reasonably directed at obtaining the same results. Moreover, these guidelines are subject to change over time, without notice. The ultimate judgment regarding the care of a particular patient must be made by the physician in light of the individual circumstances presented by the patient.

For the full text of this and other STS Practice Guidelines, visit <http://www.sts.org/resources-publications> at the official STS Web site ([www.sts.org](http://www.sts.org)).

Address correspondence to Dr Higgins, Division of Cardiac Surgery, The Ohio State University Medical Center, N-825 Doan Hall, 410 W 10th Ave, Columbus, OH 43210; e-mail: [robert.higgins@osumc.edu](mailto:robert.higgins@osumc.edu).

#### Abbreviations and Acronyms

ACC	= American College of Cardiology
AHA	= American Heart Association
CT	= computed tomography
CTA	= computed tomography angiography
IE	= infectious endocarditis
MA	= mycotic aneurysm
MRA	= magnetic resonance angiography
MRI	= magnetic resonance imaging
MVR	= mitral valve replacement
PVE	= prosthetic valve endocarditis

periannular abscess or extensive destruction of anatomic structures has occurred (Class IIa, Level of evidence B).

When technically feasible in native mitral valve endocarditis, mitral valve repair is recommended to treat native mitral valve endocarditis (Class I, Level of evidence B). When surgery is indicated and repair cannot be accomplished, mechanical or stented tissue valves can be useful for mitral valve replacement as appropriate given age, life expectancy and comorbidities (Class IIa, Level of evidence B). When surgery is indicated in prosthetic mitral valve endocarditis, either mechanical or stented tissue valves may be considered for valve replacement (Class IIb, Level of evidence C).

When surgery is indicated for native tricuspid valve endocarditis, tricuspid valve repair is recommended for these cases (Class I, Level of evidence B). Mechanical or stented tissue valves can be useful in native valve endocarditis in the tricuspid position when the valve cannot be repaired (Class IIa, Level of evidence C).

In the presence of multiple valve endocarditis involving the aortic valve, the decision to use a homograft for the aortic valve should follow the same outline for isolated aortic valve endocarditis (Class I, Level of evidence C). In the presence of concomitant aortic or mitral or tricuspid valve endocarditis, either a stented tissue or mechanical valve may be implanted in the aortic, mitral, and tricuspid positions. The choice of valve should follow the same algorithm outlined independently for aortic, mitral, and tricuspid valve endocarditis (Class I, Level of evidence B). When surgery of the mitral and tricuspid valves is indicated in multiple valve endocarditis, it can be beneficial to perform mitral and tricuspid valve repair whenever feasible (Class IIa, Level of evidence B).

In spite of the evolution of antimicrobial therapy and sepsis prevention, infections affecting the heart and valves continue to create significant morbidity and mortality, leading to valvular incompetence, embolization, cerebrovascular accidents and congestive heart failure.

This guideline will focus on the management of endocarditis in common and complex clinical situations including native and prosthetic valve infections, septic neurologic manifestations, and review valve selection options and replacement criteria.

In a 2006 practice guideline on the management of

valvular heart disease, an American College of Cardiology/American Heart Association (ACC/AHA) committee reviewed management of infectious endocarditis (IE) [1] and developed a number of recommendations based on proposed modified Duke criteria definitions of IE [2]. In the ACC/AHA document, diagnostic criteria, antimicrobial therapy, the use of transesophageal echocardiography and surgery for native and prosthetic valve endocarditis were addressed with level B and C evidence.

The classification system used in this guideline to summarize recommendations is used by the ACC and AHA [3] (Appendix 1). Each recommendation is scored for its efficacy and the strength of the evidence upon which it is based. A MEDLINE search for literature from January 2000 to December 2010 was completed. The keywords searched were as follows: "infective endocarditis," "aortic valve surgery," "mitral valve surgery," "mitral valve repair," "tricuspid valve surgery," "tricuspid valve repair," "treatment," "extensive infective endocarditis," "periannular abscess," "complex infective endocarditis," "periannular endocarditis," "valve replacement," "valve repair," "valve surgery," "native valve endocarditis," "prosthetic valve endocarditis," "right-sided endocarditis," "left-sided endocarditis," and all combinations. A manual search was also performed in nine cardiology and cardiothoracic journals.

#### I) Neurologic Complications in Endocarditis

##### A) Radiographic evaluation of patients with stroke and endocarditis

1. Brain imaging is required if there is suspicion of stroke in the setting of endocarditis. Either magnetic resonance imaging (MRI) or computed tomography (CT) is an acceptable initial study. (Class I, Level of evidence B)
2. If MRI is chosen, diffusion weighted imaging, FLAIR imaging, gradient echo imaging, and a postcontrast study, should be performed. (Class I, Level of evidence B)
3. If MRI is not feasible, CT should be performed. (Class I, Level of evidence B)
4. Vascular imaging should be performed contemporaneously with brain imaging. Magnetic resonance angiography (MRA) and computed tomography angiography (CTA) are both acceptable vascular imaging modalities to screen for mycotic aneurysm in patients without evidence of intracranial hemorrhage. (Class I, Level of evidence C)
5. It is reasonable to reserve catheter angiography for patients with evidence of intracranial bleeding, or noninvasive vascular imaging suggestive of mycotic aneurysm. (Class IIa, Level of evidence C)

The goals of brain imaging in patients with stroke and IE are to determine the location and extent of cerebral infarction, to rule out other complications of septic brain embolism (mycotic aneurysm [MA] and brain abscess),

and to rule out, or determine the extent of, coexisting intracranial hemorrhage.

Evaluation should include MRI with and without gadolinium, or CT with and without contrast if MRI is not possible. Magnetic resonance imaging may disclose multiple lesions not visible on CT, including embolic infarction, ring enhancing lesions suggestive of macroabscess or microabscess, and petechial hemorrhagic infarction. Major hemorrhage is plainly visible on CT.

Vascular imaging should be performed routinely to detect MA and other potential causes of stroke, such as atherosclerotic vaso-occlusive disease. Noninvasive vascular imaging with CTA or MRA is probably sufficient as a screening test. Computed tomography angiography is faster and can be performed in patients with pacemakers or other metallic implants; MRA with gadolinium does not involve a large contrast load, which may be an advantage in patients with congestive heart failure or renal insufficiency. Catheter angiography is not routinely needed in patients with IE unless MRI, CTA, or MRA reveal evidence of MA.

Follow-up MRI or CT imaging after completion of a routine course of antibiotics should be undertaken to rule out the development of an abscess within the infarct cavity; the latter may require more prolonged antibiotic therapy or surgical intervention.

General recommendations from the ACC/AHA guidelines suggest discontinuation of anticoagulation therapy for 2 weeks in the presence of recent stroke due to infection with high-risk organisms such as *Staphylococcus aureus* [4]. Anticoagulation treatment is also to be withheld in the presence of large brain infarction, hemorrhagic transformation, uncontrolled infection, or in the presence of a MA. Vascular imaging before anticoagulation should be performed.

Ischemic stroke is the presenting symptom of IE in approximately 20% of cases. Approximately 60% to 90% of infarctions have a typical cortical/embolic appearance (cerebral or cerebellar), approximately 15% are subcortical, and approximately 10% are brainstem. Ten percent of patients have multiple lesions. Many patients present with nonlocalizing findings such as a decreased level of consciousness, encephalopathy, or seizures. Hemorrhagic transformation is particularly common in embolic stroke complicating IE, with rates as high as 50% in some studies. Less common is formation of an abscess within the infarct cavity over the ensuing days or weeks after the infarct.

#### B) Timing of surgery in patients with neurologic complications

1. In patients who have had a major ischemic stroke or any intracranial hemorrhage, it is reasonable to delay valve replacement for at least 4 weeks from the stroke, if possible. (Class IIa, Level of evidence C)
2. If there is a decline in cardiac function, recurrent stroke or systemic embolism or uncontrolled infection despite adequate antibiotic therapy, a delay of less than 4 weeks may be reasonable,

#### particularly in patients with small areas of brain infarction. (Class IIb, Level of evidence C)

After stroke, neurologic deterioration can occur owing to spontaneous conversion, hemorrhagic transformation while being anticoagulated for cardiopulmonary bypass, or exacerbation or expansion of ischemia due to hypotension during cardiac surgery. These factors make a recent embolic stroke a relative contraindication to valve replacement surgery in infective endocarditis. However, the risk of intracranial hemorrhage may be dependent on the extent and size of infarction, whether it is ischemic or hemorrhagic, and the exact timing of surgery.

After ischemic infarction, some studies have shown that the risk of neurologic complication due to cardiac surgery declines over the first month [5] from approximately 20% in the first 3 days, 20% to 50% between 4 and 14 days, 6% to 10% between 15 and 28 days, and less than 1% after 28 days. Surgery may be safe within the first 3 days after ischemic (especially small or silent infarcts and transient ischemic attack) but not hemorrhagic events. In addition to time interval, risk of deterioration is independently associated with stroke severity. After hemorrhagic stroke, the risk of exacerbation is prohibitively high in the first month but can extend past 4 weeks in some patients, perhaps owing to the presence of undetected MAs. These data suggest that cardiac operations can be done safely within 2 to 4 weeks after most ischemic strokes (perhaps earlier after small or silent infarcts and transient ischemic attacks) but should be delayed at least 4 weeks after subarachnoid hemorrhage or intracerebral hemorrhage. Gammie and colleagues [6] have reported their experience with earlier surgical intervention and mitral repair in patients with active mitral IE. They documented abnormalities on head CT or MRI in 29 of 58, or 50%, of IE patients with abnormal scans. In this series, the median time of operation was 4 days, and early operation did not compromise neurologic recovery. Similar clinical observations have been reported by Cooper and coworkers [7] in a small number of patients with subclinical brain embolization in left-sided IE.

Valve replacement surgery may be delayed for weeks unless a second embolic event occurs despite adequate antibiotic therapy. Surgery may be considered sooner if vegetations enlarge during therapy or if infection, monitored by blood cultures, persists despite antibiotic therapy. Decisions about the timing of surgery are complex and must take into account primary cardiac findings in addition to neurologic considerations. They should be made by a multidisciplinary team.

#### C) Intracranial hemorrhage and mycotic aneurysms

1. Heparin is the major modifiable risk factor for brain hemorrhage in IE. It should be used cautiously in all patients, and should be withheld for 4 weeks after brain hemorrhage in the context of IE. (Class I, Level of evidence B)
2. For patients with IE and intracranial hemorrhage, catheter angiography should be per-

formed to rule out MA with consideration of surgical or endovascular therapy. (Class I, Level of evidence B)

3. Once patients with IE but without neurologic symptoms have been screened to identify MA, it may be reasonable to follow mycotic aneurysms noninvasively to rule out aneurysmal expansion during antibiotic therapy. (Class IIb, Level of evidence C)
4. Aneurysms that expand during antibiotic therapy may be considered for surgical therapy. It may be reasonable to follow conservatively aneurysms that remain stable or decrease in size during antibiotic treatment. (Class IIb, Level of evidence C)

Primary brain hemorrhage is the second most common neurologic complication of IE, accounting for approximately 15% of total neurologic complications. Anticoagulation therapy is the major modifiable risk factor for brain hemorrhage. Other risk factors for hemorrhagic stroke in IE include complications of disseminated infection and severe medical illness, such as thrombocytopenia, disseminated intravascular coagulation, and vitamin K deficiency.

Subarachnoid hemorrhage or intraparenchymal hemorrhage may be due to the presence of an MA. Because the most common definitively treatable cause of either primary intraparenchymal hemorrhage or subarachnoid hemorrhage is a ruptured MA, urgent vascular imaging is required to detect such lesions in the setting of acute brain hemorrhage and IE. Catheter angiography remains the gold standard in this setting. Careful scrutiny of distal vessel branch points is required to detect these lesions. Once an MA is detected by catheter angiogram, MRI, MRA, and CTA are useful to correlate with the angiogram.

If an MA ruptures, surgical or endovascular treatment is commonly indicated. Endovascular approaches usually involve occluding the vessel in which the aneurysm has developed. The decision about when to treat a MA should take into account the patient's cardiac status, overall fitness for a major neurosurgical procedure, need for anticoagulation, and the extent to which the patient has completed a course of antibiotics [4].

The AHA recommends that screening for MA (eg, patients with IE who have had no brain hemorrhage) is not required in the absence of symptoms or signs of cerebral embolism [4]. However, as some infectious emboli may be asymptomatic, MA may remain entirely asymptomatic before rupture, and rupture may occur during antibiotic therapy. Rupture of MA during anticoagulation is usually fatal. Therefore, if anticoagulation therapy (including during valve surgery) is contemplated before a complete course of antibiotics, or if the patient requires anticoagulation for any other reason (eg, a mechanical valve), noninvasive screening with dedicated MRI, MRA, and CTA (see above) is reasonable even in the absence of clinical signs of cerebral embolism.

## II) Aortic Valve Endocarditis

### A) Native aortic valve endocarditis

1. When surgery is indicated, a mechanical or stented tissue valve is reasonable in native aortic valve endocarditis if the infection is limited to the native aortic valve or to the aortic annulus. Valve choice should be based on age, life expectancy, comorbidities, and compliance with anticoagulation. (Class IIa, Level of evidence B)
2. A homograft may be considered in native aortic valve endocarditis when the infection is limited to the native aortic valve or to the aortic annulus. (Class IIb, Level of evidence B)

The cornerstones of surgical treatment for acute IE are radical excision of all infected and necrotic tissue, repair of anatomic defects caused by tissue destruction, and suturing/anchoring for the prosthetic device [6, 8]. Heart catheterization and coronary angiography increase the risk of embolization in patients with aortic valve vegetations and should be avoided. Newer CT imaging techniques to diagnose coronary artery disease may be useful in these patients.

If the infection is limited to the native aortic valve or annulus, a prosthetic valve can be implanted after radical debridement of the infected and necrotic tissue. Small defects created by the debridement can be suture pliated. For a larger defect, patch repair with fresh autologous pericardium, glutaraldehyde-fixed pericardium, or Dacron can be used and provides a strong fixation point for the new prosthesis [9].

The choice of valve prosthesis in native valve endocarditis and prosthetic valve endocarditis (PVE) remains controversial [10]. Owing to the nature of the disease, it has not been possible to conduct randomized trials. Several authors [9-15] have shown that the type of prosthesis used is not an important factor in achieving good early and long-term results if adequate debridement of infected tissue can be achieved and appropriate antibiotic treatment is administered. The choice of valve prosthesis (mechanical versus tissue) should be based on age, patient compliance with anticoagulation, life expectancy, and the presence of comorbidities. A bioprosthetic valve may be implanted at age more than 60 years if no other comorbidities are present (Fig 1).

In intravenous drug users, the risk of reoperation is higher because of a higher risk of recurrent endocarditis [12] and a higher rate of structural valve degeneration if bioprosthetic valves are used in this younger population. Several authors reported a lower and constant risk of recurrent endocarditis when a homograft was used compared with a high peaking early phase when a prosthetic device was used. The overall 10-year freedom from recurrent endocarditis suggests that an allograft aortic valve has an intrinsic resistance to infection early after the operation, but is not immune to reinfection [16-18].

The major concern with the use of aortic homografts is durability, especially in younger patients, and technical challenges posed by reintervention for homograft failure due to heavy calcification. For urgent surgery, availability

and donor-recipient size mismatch pose practical limitations to homograft use.

#### B) Native aortic valve endocarditis with periannular abscess

1. When periannular abscess is associated with IE, it is reasonable to use a mechanical or stented tissue valve if radical debridement is carried out and the valve can be anchored to healthy and strong tissue. (Class IIa, Level of evidence B)
2. It may be reasonable to use a homograft in native aortic valve endocarditis with periannular abscess and extensive annular or aortic wall destruction requiring aortic root replacement/reconstruction or extensive aortic-ventricular discontinuity. (Class IIb, Level of evidence B)

Many surgeons report that reconstruction of the aortic annulus and aortic root can be completed with excellent results using Dacron graft or pericardium. Either a mechanical or tissue valve can be implanted in the presence of aortic annulus abscess with similar results, if radical debridement is carried out, and the valve can be anchored to healthy and strong tissue [9, 10, 14, 19, 20].

In patients who have periannular abscess and annular destruction or ventricular-aortic discontinuity, or both, homografts are preferred by several authors [9-11, 15]. That is because of the pliable nature of the homograft that makes it easier to handle than synthetic materials, and its additional periannular tissue that can be used to patch defects created by the resection of the abscesses [9, 10, 15, 16, 18, 21, 22]. It has also been reported that aortic homografts reduce operative mortality and risk of recurrent endocarditis [18, 21]. However, El-Hamamsy and associates [23] have concluded that compared to a stentless root replacement, homografts have a higher rate of late structural valve degeneration and reoperation, limiting the potential benefit of this approach.

#### C) Prosthetic aortic valve endocarditis

1. When surgery is indicated, in patients with aortic PVE limited to the prosthesis without aortic root abscess, and no annular destruction, it is reasonable to implant a mechanical or stented tissue valve. (Class IIa, Level of evidence B)

In aortic PVE, mechanical or bioprosthetic valves have been used after radical debridement of infected tissue, laying open abscesses or using pericardium or Dacron to reconstruct the aortic annulus [9, 11]. Several authors have found no differences between mechanical and tissue valve after prosthesis re-replacement for aortic PVE in terms of operative mortality, long-term event-free survival, and recurrence of infection [9, 10, 15, 24].

#### D) Prosthetic valve endocarditis with periannular abscess

1. A homograft can be beneficial in aortic PVE when periannular abscess or extensive ventricular-aortic discontinuity is present, or when aortic root replacement/reconstruction is necessary because of annular destruction or destruction of anatomical structures. (Class IIa, Level of evidence B)

Aortic homograft is the ideal substitute for aortic root and left ventricular outflow reconstruction when severe disruption of anatomical structures is present and after extensive debridement of infected tissue and removal of infected prosthesis [16, 21, 25]. The attached anterior mitral valve leaflet can be used to close subannular abscesses, secondary mitral valve perforation, or ventricular septal defects or any defect created by the resection of infected tissue.

Data comparing the use of aortic allograft with prosthetic valves in patients with aortic PVE are sparse [26, 27]. The degree of periannular infection and annular destruction vary greatly between cohorts. Aortic root abscess is present in at least 50% of the patients in the homograft series, and not present in most of the series using prosthetic materials [9, 19, 26], suggesting that the severity of the disease is greater in the homograft series. The majority of homograft series report a recurrent endocarditis rate less than 8% [16, 21, 25]. The Ross procedure may be useful in young patients where the degeneration and calcification of aortic homograft will expose the patients to a reoperative aortic root procedure. Another alternative is the use of stentless bioprostheses [28], or bioprosthetic porcine and xenopericardial valves with, or without, conduit [29].

### III) Mitral Valve Endocarditis

#### A) Native mitral valve endocarditis

1. When technically feasible, mitral valve repair is recommended to treat native mitral valve endocarditis. (Class I, Level of evidence B)
2. When surgery is indicated, mechanical or stented tissue valves can be useful for mitral valve replacement as appropriate given age, life expectancy, and comorbidities. (Class IIa, Level of evidence B)

The surgical treatment of mitral valve endocarditis is primarily determined by disease severity and valvular and annular destruction. Advanced valvular and annular disease require complete excision and mitral valve replacement (MVR) [6, 9, 11-15, 24]. If the disease is limited to the valvular tissue, mitral valve repair is the preferred surgical option [30-35].

The unaffected chordae and papillary muscle should be preserved, if debridement of the infected tissue is not extensive, in both MVR and mitral valve repair. The importance of subvalvular preservation is to maintain the left ventricular function. While mitral valve repair has theoretical advantages over replacement, replacement is more common, although the incidence of mitral valve repair has increased significantly (Fig 2).

Repair rates in published series range from 33% to 94%, depending upon the surgeon's experience and percentage of patients with acute versus healed endocar-

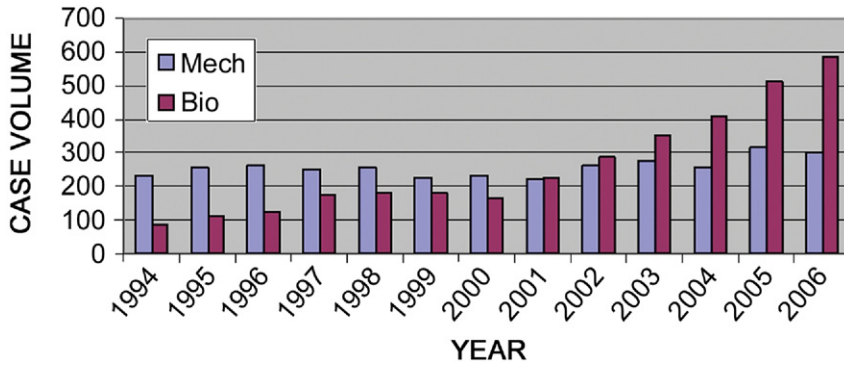


Fig 1. Mechanical aortic valve replacement (blue bars) versus biological aortic valve replacement (purple bars) for endocarditis (STS National Cardiac Database 2007).

ditis included in the studies [6, 32, 33, 36]. Mitral valve repair in native mitral valve endocarditis offers superior in-hospital and long-term survival compared with valve replacement, with superior freedom from recurrent endocarditis and reoperation [34]. Gammie and coworkers [6] reported higher operative mortality for MVR versus mitral valve repair. The advantages of mitral valve repair over replacement are based on a better preservation of the left ventricular function and reduced rate of prosthetic valve-related complications.

Potential concerns in mitral valve repair are durability, the possibility of recurrent infection due to incomplete resection of infected valvular tissue, and the use of prosthetic annuloplasty rings. Ruttmann and colleagues [34] reported superior event-free survival and lower in-hospital mortality for mitral valve repair compared with MVR. In a meta-analysis of 24 studies involving 724 MVR and 470 mitral valve repair patients, Feringa and associates [37] found that the mitral valve repair had lower early and late mortality, and lower rates of reoperation and recurrent endocarditis.

A prosthetic annuloplasty ring may be necessary to achieve satisfactory repair during complex reconstruction [34, 35] and is well tolerated, with a low reinfection rate [34]. As an alternative, some authors have proposed using a strip of bovine or autologous glutaraldehyde-treated pericardium [30].

Both mechanical and bioprosthetic valves have been used in mitral valve replacement [6, 9-15, 34]. Although a few authors use mechanical valves almost exclusively [20, 24], the majority use both bioprosthetic and mechanical valves, with similar survival rates and freedom from rein-

fection infection [9-15]. The risk of reoperation, however, appears to be higher among patients with tissue valve replacement [9, 10, 12]. The 5-year survival after MVR for native valve endocarditis ranges between 66% and 87% [15, 34, 36]. Overall, valve choice should be individualized according to age, life expectancy, and presence of comorbidities.

**B) Mitral prosthetic valve endocarditis**

1. When surgery is indicated for prosthetic mitral valve endocarditis, either mechanical or stented tissue valves may be considered for valve replacement. The choice of whether either a tissue or mechanical valve should be implanted should be based primarily on consideration of age, life expectancy, and presence of comorbidities. (Class IIb, Level of evidence C)

Several studies have reported no differences between tissue and mechanical valves in recurrent endocarditis rate and event-free survival after MVR for PVE [9-11, 15, 24, 27]. Mitral bioprostheses are prone to structural valve degeneration over time but as age increases, the freedom from reoperation becomes similar to that for mechanical valves [9, 10]. The age at which the freedom from reoperation becomes comparable to that of a mechanical or tissue valve is 70 years if no comorbidities exist.

**IV) Tricuspid Valve Endocarditis**

**A) Native tricuspid valve endocarditis**

1. When surgery is indicated, tricuspid valve repair is recommended for native tricuspid

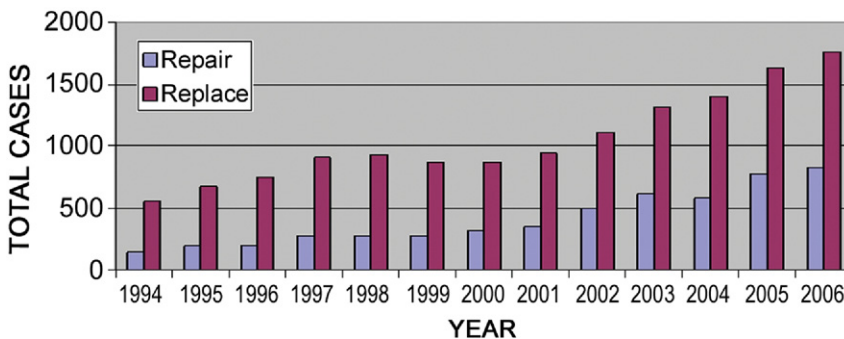


Fig 2. Mitral valve repair (blue bars) versus mitral valve replacement (purple bars) for endocarditis (STS National Cardiac Database 2007).

valve endocarditis. (Class I, Level of evidence B)

2. Mechanical or stented tissue valves can be useful in native tricuspid valve endocarditis, if the valve cannot be repaired. (Class IIa, Level of evidence C)

When surgery is indicated for persistent sepsis and severe tricuspid regurgitation, tricuspid valve repair is the treatment of choice. Replacement involves implanting prosthetic material in the setting of ongoing infection, with the risk of reinfection and the need for anticoagulation therapy if a mechanical valve is implanted [27]. Thrombus and pannus formation is more frequent, while structural valve degeneration is less extensive in the tricuspid position. These issues are enhanced in the intravenous drug use population in whom right-sided endocarditis is more frequent. This population is younger than the left-sided endocarditis population and more likely not to comply with the anticoagulation regimen.

The feasibility of tricuspid valve repair is based on the extent of the infection and the degree of destruction of the subvalvular apparatus. When two or three leaflets are entirely involved or more than half of the marginal chords of the anterior leaflet are involved, the repair is compromised [38].

When the tricuspid valve cannot be repaired, the choice of prosthesis should follow the same algorithm used for patients without IE. Some authors, however, prefer bioprosthetic valves over mechanical valves owing to concerns about thromboembolic complications [27]. A particular challenge is represented by intravenous drug use patients. In the presence of intravenous drug use, more tissue valves are implanted because of anticipated noncompliance with anticoagulation therapy. Thus, the rate of reoperation for this group is higher. However, the only predictor for poor long-term survival was age.

Tricuspid valve excision without prosthetic valve replacement is another option. Valvectomy may be the appropriate choice for intractable, extensive endocarditis due to drug addiction. The second-stage operation can be performed after controlling drug dependence but only in the absence of pulmonary hypertension and left-sided failure.

#### V) Multiple Valve Endocarditis

1. In the presence of multiple valve endocarditis involving the aortic valve, the decision to choose a homograft for the aortic valve should follow the same algorithm outlined for isolated aortic valve endocarditis. (Class I, Level of evidence C)
2. In the presence of concomitant aortic or mitral or tricuspid valve endocarditis, in the aortic, mitral, and tricuspid positions, either a stented tissue or mechanical valve can be implanted. The choice of valve should follow the same algorithm outlined independently for aortic, mitral, and tricuspid valve endocarditis. (Class I, Level of evidence B)
3. When surgery of the mitral and tricuspid valves is indicated for multiple valve endocarditis, it can be

beneficial to perform mitral and tricuspid valve repair whenever feasible. (Class IIa, Level of evidence B)

Ten percent to 25% of all patients with infective endocarditis require multiple valvular procedures, which usually involve the mitral and aortic valves [39, 40]. Use of either tissue or mechanical valves for double valve endocarditis yielded the same results in terms of survival and freedom from reinfection [9, 10, 13, 39, 40]. Increasingly, groups are using mitral valve repair whenever possible [7, 35, 38].

Some authors advise the use of allografts for aortic valve replacement, citing an increased resistance to reinfection in the first 6 weeks after surgery, especially in patients with aortic root abscess [16, 21, 39]. Aortic valve endocarditis complicated by annular abscess formation and extension into the mitral annulus is usually present when there is involvement of the aortic-mitral junction or the subannular interventricular septum.

#### References

1. Bonow RO, Carabello BA, Chatterjee K, et al. ACC/AHA 2006 guidelines for the management of patients with valvular heart disease: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines (writing committee to Revise the 1998 guidelines for the management of patients with valvular heart disease). *J Am Coll Cardiol* 2006;48:e1-148.
2. Li JS, Sexton DJ, Mick N, et al. Proposed modifications to the Duke criteria for the diagnosis of infective endocarditis. *Clin Infect Dis* 2000;30:633-8.
3. American College of Cardiology Foundation and American Heart Association. Methodology manual and policies from the ACCF/AHA Task Force on Practice Guidelines. American College of Cardiology Foundation and American Heart Association, Inc, June 2010.
4. Baddour LM, Wilson WR, Baye AS, et al. Infective endocarditis: diagnosis, antimicrobial therapy, and management of complications: a statement for healthcare professionals from the Committee on Rheumatic Fever, Endocarditis, and Kawasaki Disease, Council on Cardiovascular Disease in the Young, and the Councils on Clinical Cardiology, Stroke, and Cardiovascular Surgery and Anesthesia, American Heart Association. *Circulation* 2005;111:394-434.
5. Angstwurm K, Borges A, Halle E, Schielke E, Einhaupl K, Weber J. Timing the valve replacement in infective endocarditis involving the brain. *J Neurol* 2004;251:1220-6.
6. Gammie JS, O'Brien SM, Griffith BP, Peterson ED. Surgical treatment of mitral valve endocarditis in North America. *Ann Thorac Surg* 2005;80:2199-204.
7. Cooper HA, Thompson EC, Lauren R, et al. Subclinical brain embolization in left-sided infective endocarditis: results from the Evaluation by MRI of the Brains Of Patients With Left-Sided Intracardiac Solid Masses (EMBOLISM) pilot study. *Circulation* 2009;120:585-91.
8. Horstkotte D, Follath F, Gutschik E, et al. Guidelines on prevention, diagnosis and treatment of infective endocarditis executive summary: the task force on infective endocarditis of the European Society of Cardiology. *Eur Heart J* 2004;25:267-76.
9. David TE, Gavra G, Feindel CM, Regesta T, Armstrong S, Maganti MD. Surgical treatment of active infective endocarditis: a continued challenge. *J Thorac Cardiovasc Surg* 2007;133:144-9.

10. Moon MR, Miller DC, Moore KA, et al. Treatment of endocarditis with valve replacement: the question of tissue versus mechanical prosthesis. *Ann Thorac Surg* 2001;71:1164-71.
11. Delay D, Pellerin M, Carrier M, et al. Immediate and long-term results of valve replacement for native and prosthetic valve endocarditis. *Ann Thorac Surg* 2000;70:1219-23.
12. Kaiser SP, Melby SJ, Zierer A, et al. Long-term outcomes in valve replacement surgery for infective endocarditis. *Ann Thorac Surg* 2007;83:30-5.
13. Tugtekin SM, Alexiou K, Wilbring M, et al. Native infective endocarditis: which determinants of outcome remain after surgical treatment? *Clin Res Cardiol* 2006;95:72-9.
14. Aagaard J, Andersen PV. Acute endocarditis treated with radical debridement and implantation of mechanical or stented bioprosthetic devices. *Ann Thorac Surg* 2001;71:100-4.
15. Alexiou C, Langley SM, Stafford H, Haw MP, Livesey SA, Monro JL. Surgical treatment of infective mitral valve endocarditis: predictors of early and late outcome. *J Heart Valve Dis* 2000;9:327-34.
16. Grinda JM, Mainardi JL, D'Attellis N, et al. Cryopreserved aortic viable homograft for active aortic endocarditis. *Ann Thorac Surg* 2005;79:767-71.
17. Yankah AC, Klose H, Petzina R, Musci M, Siniawski H, Hetzer R. Surgical management of acute aortic root endocarditis with viable homograft: 13-year experience. *Eur J Cardiothorac Surg* 2002;21:260-7.
18. Gulbins H, Kilian E, Roth S, Uhlig A, Kreuzer E, Reichart B. Is there an advantage in using homografts in patients with acute infective endocarditis of the aortic valve? *J Heart Valve Dis* 2002;11:492-7.
19. Baumgartner FJ, Omari BO, Robertson JM, et al. Annular abscesses in surgical endocarditis: anatomic, clinical, and operative features. *Ann Thorac Surg* 2000;70:442-7.
20. Murashita T, Sugiki H, Kamikubo Y, Yasuda K. Surgical results for active endocarditis with prosthetic valve replacement: impact of culture-negative endocarditis on early and late outcomes. *Eur J Cardiothorac Surg* 2004;26:1104-11.
21. Siniawski H, Grauhan O, Hofmann M, et al. Aortic root abscess and secondary infective mitral valve disease: results of surgical endocarditis treatment. *Eur J Cardiothorac Surg* 2005;27:434-40.
22. Knosalla C, Weng Y, Yankah AC, et al. Surgical treatment of active infective aortic valve endocarditis with associated periannular abscess—11 year results. *Eur Heart J* 2000;21:490-7.
23. El-Hamamsy I, Clark L, Stevens LM, et al. Late outcomes following Freestyle versus homograft aortic root replacement: results from a prospective randomized trial. *J Am Coll Cardiol* 2010;55:368-76.
24. Guerra JM, Tornos MP, Permanyer-Miralda G, Almirante B, Murtra M, Soler-Soler J. Long-term results of mechanical prostheses for treatment of active infective endocarditis. *Heart* 2001;86:63-8.
25. Lytle BW, Sabik JF, Blackstone EH, Svensson LG, Pettersson GB, Cosgrove DM. Reoperative cryopreserved root and ascending aorta replacement for acute aortic prosthetic valve endocarditis. *Ann Thorac Surg* 2002;74(Suppl):1754-9.
26. Leyh RG, Knobloch K, Hagl C, et al. Replacement of the aortic root for acute prosthetic valve endocarditis: prosthetic composite versus aortic allograft root replacement. *J Thorac Cardiovasc Surg* 2004;127:1416-20.
27. Carozza A, Renzulli A, De Feo M, et al. Tricuspid repair for infective endocarditis: clinical and echocardiographic results. *Tex Heart Inst J* 2001;28:96-101.
28. Muller LC, Chevtchik O, Bonatti JO, Muller S, Fille M, Laufer G. Treatment of destructive aortic valve endocarditis with the Freestyle Aortic Root Bioprosthesis. *Ann Thorac Surg* 2003;75:453-6.
29. Musci M, Siniawski H, Knosalla C, et al. Early and mid-term results of the Shelhigh stentless bioprosthesis in patients with active infective endocarditis. *Clin Res Cardiol* 2006;95:247-53.
30. de Kerchove L, Vanoverschelde JL, Poncelet A, et al. Reconstructive surgery in active mitral valve endocarditis: feasibility, safety and durability. *Eur J Cardiothorac Surg* 2007;31:592-9.
31. Doukas G, Oc M, Alexiou C, Sosnowski AW, Samani NJ, Spyt TJ. Mitral valve repair for active culture positive infective endocarditis. *Heart* 2006;92:361-3.
32. Feringa HH, Bax JJ, Klein P, et al. Outcome after mitral valve repair for acute and healed infective endocarditis. *Eur J Cardiothorac Surg* 2006;29:367-73.
33. Lung B, Rousseau-Paziaud J, Cormier B, et al. Contemporary results of mitral valve repair for infective endocarditis. *J Am Coll Cardiol* 2004;43:386-92.
34. Ruttman E, Legit C, Poelzl G, et al. Mitral valve repair provides improved outcome over replacement in active infective endocarditis. *J Thorac Cardiovasc Surg* 2005;130:765-71.
35. Zegdi R, Debieche M, Latremouille C, et al. Long-term results of mitral valve repair in active endocarditis. *Circulation* 2005;111:2532-6.
36. Mihaljevic T, Paul S, Leacche M, et al. Tailored surgical therapy for acute native mitral valve endocarditis. *J Heart Valve Dis* 2004;13:210-6.
37. Feringa HH, Shaw LJ, Poldermans D, et al. Mitral valve repair and replacement in endocarditis: a systematic review of literature. *Ann Thorac Surg* 2007;83:564-70.
38. Couetil JP, Argyriadis PG, Shafy A, et al. Partial replacement of the tricuspid valve by mitral homografts in acute endocarditis. *Ann Thorac Surg* 2002;73:1808-12.
39. Gillinov AM, Diaz R, Blackstone EH, et al. Double valve endocarditis. *Ann Thorac Surg* 2001;71:1874-9.
40. Mihaljevic T, Byrne JG, Cohn LH, Aranki SF. Long-term results of multivalve surgery for infective multivalve endocarditis. *Eur J Cardiothorac Surg* 2001;20:842-6.

## Appendix 1

### Class

- I. Evidence and/or general agreement that a given procedure or treatment is useful and effective
- II. Conflicting evidence and/or a divergence of opinion about the usefulness/efficacy of a procedure or treatment
  - a) Weight of evidence/opinion is in favor of usefulness/efficacy
  - b) Usefulness/efficacy is less well established by evidence/opinion
- III. Evidence and/or general agreement that the procedure/treatment is not useful/effective, and in some cases may be harmful

### Level of Evidence

- A. Data derived from multiple randomized clinical trials or meta-analyses
- B. Data derived from a single randomized trial or from nonrandomized studies
- C. Consensus opinion of experts, case studies, or standard of care